

## METHODOLOGY DISCLOSURE STATEMENT

<b>Project name</b>	Mood of the Nation (Wave 15)
<b>Project reference</b>	NGR 2203003

Research dates:	23 <sup>rd</sup> - 26 <sup>th</sup> April 2024
Target population:	The target population for the research was Australian residents (all states and territories) aged 18+.
Research methodology:	The research comprised of a 20-minute self-complete online survey with n=1,208 participants sourced from an ISO accredited market research panel.
Weighting approach:	The data was weighted using ABS Census population statistics on age, gender, location and occupation to match the estimated population of all Australian residents aged 18+. The total effective sample size after weighting was approximately 74%, equating to a margin of error of approximately +/-3.3% (at the 95% confidence interval).
Research questions:	A combination of single choice, multiple choice and open-ended (text response) questions were used in the research. All questions and response options were displayed in full during interviews.

This research was conducted in accordance with the Australian Polling Council Quality Mark standards which can be viewed here: <https://www.australianpollingcouncil.com/>

## **PUBLISHED QUESTIONS**

### **PROG NOTE: ASK ALL RESPONDENTS**

Q. What are the main issues facing Australians that are most important to you right now - the specific cares, concerns, or priorities that you typically talk about with friends or family?

*(Please list these issues in the box below and be as specific as possible about them)*

### **PROG NOTE: OPEN TEXT FIELD. MINIMUM 10 CHARACTERS**

Q. Overall, do you think Australia, <insert state>, and your local area are heading in the right direction or the wrong direction? *(Select one answer per item)*

### **PROG NOTE: RANDOMISE 1-2**

	1	2
	Heading in the right direction	Heading in the wrong direction
A	Australia	
B	<b>(PROG NOTE: INSERT STATE/TERRITORY FROM A4)</b>	
C	Your local area	

Q. Please select all the emotions that best describe how you have been **feeling** over the last few weeks?  
 (Select all that apply)

**PROG NOTE: MULTIPLE RESPONSE. RANDOMISE 1-32**

1	Happy		17	Anxious
2	Grateful		18	Envious
3	Calm		19	Bored
4	Content		20	Confused
5	Inspired		21	Pessimistic
6	Confident		22	Sad
7	Optimistic		23	Scared
8	Loved		24	Stressed
9	Excited		25	Lonely
10	Ambitious		26	Depressed
11	Proud		27	Exhausted
12	Brave		28	Disappointed
13	Energised		29	Rushed
14	Joyful		30	Overwhelmed
15	Angry		31	Included
16	Annoyed		32	Valued

Q. What are the specific reasons why you have been feeling the following emotions in recent weeks?  
 (Please be as specific as possible)

**PROG NOTE: INSERT CODES SELECTED IN PREVIOUS QUESTION**

**PROG NOTE: OPEN TEXT FIELD. MINIMUM 10 CHARACTERS**

Q. How would you rate your overall quality of life at the moment? *(Select one answer)*

**PROG NOTE: SINGLE RESPONSE.**

0	1	2	3	4	5	6	7	8	9	10
Very poor										Excellent

Q. How do you think the **Australian economy** will change over the following time frames?  
*(Select one answer per item)*

**PROG NOTE: SINGLE RESPONSE PER ROW. ROTATE BETWEEN 1-5 AND 5-1**

		It will get a lot worse	It will get a little worse	It will stay the same	It will get a little better	It will get a lot better
A	In 3 months	1	2	3	4	5
B	In 12 months	1	2	3	4	5
C	In 3 years	1	2	3	4	5

Q. In this question we will show you a series of 36 things that some people believe are important for Australia's future. We know it's a long list, but the results will provide important information to Australia's leaders. How important are these things to you personally? *(Select one answer per item)*

**PROG NOTE: RANDOMISE 1-36**

	1	2	3	4
	Extremely important	Quite important	Slightly important	Not important at all
1	Reducing personal taxes			
2	Strengthening pensions, welfare payments and support for vulnerable people			
3	Improving representation and conditions for women in the workplace			
4	Promoting diversity, inclusion, and respect for minority groups			
5	Strengthening our economy			
6	Boosting jobs and addressing unemployment			
7	Supporting small businesses and encouraging entrepreneurship			
8	Addressing Aboriginal disadvantage and promoting reconciliation			
9	Acting decisively on climate change and transitioning to renewables			
10	Increasing our local manufacturing capacity			
11	Strengthening our defence capabilities			
12	Strengthening our borders against illegal immigration			
13	Increasing migration to fill workplace shortages			
14	Addressing the deliberate spread of misinformation and "fake news"			
15	Investing more to ensure quality affordable healthcare for all Australians			
16	Investing more to ensure access to affordable University and TAFE education			
17	Investing more to improve the quality of primary and high schools in all local communities			
18	Investing more in public transport infrastructure			
19	Investing more to improve the aged care sector			

20	Improving the preparedness and support for fires, floods and other disasters
21	Reducing government debt
22	Improving pay and conditions for workers
23	Investing more in road infrastructure
24	Improving the treatment of asylum seekers
25	Preserving freedom of speech and rejecting excessive political correctness
26	Keeping interest rates low
27	Reducing cost increases for household bills and other essential expenses
28	Providing opportunities for more people to own their own home
29	Increasing the availability of affordable rental housing
30	Protecting the natural environment, habitats and wildlife
31	Managing risks associated with the use of artificial intelligence (AI)
32	Strengthening international alliances to counteract aggression from other countries
33	Strengthening our response to violence against women
34	Reducing crime and antisocial behaviour
35	Investing more to increase the availability of affordable childcare services
36	Improving and securing international trade and supply chains

Q. Overall, how would you rate the performance of the following governments?  
(Select one answer per item)

**PROG NOTE: SINGLE RESPONSE PER ROW. RANDOMISE A-B**

	1	2	3	4	5	6	99
	Excellent	Very good	Good	Fair	Poor	Very poor	Don't know
A	The <b>(PROG NOTE: INSERT STATE/TERRITORY FROM)</b> Government						
B	The Federal Government						

Q. Now turning to the cost of living. Which of the following do you think would be the best party to manage the cost of living? *(Select one answer)*

**PROG NOTE: SINGLE RESPONSE. RANDOMISE 1-2 THEN 3-99 LAST.**

1	The Liberal and Nationals Coalition
2	The Labor Party
3	Neither / someone else
99	Can't say

Q. Overall, do you agree or disagree with the following statement about the current behaviour of large companies operating in Australia (i.e. Australia's "corporate sector")? *(Select one answer)*

**PROG NOTE: SINGLE RESPONSE. ROTATE BETWEEN 1,2,3,4,5 AND 4,3,2,1,5.**

	1	2	3	4	5
	Strongly agree	Somewhat agree	Neither agree nor disagree	Somewhat disagree	Strongly disagree
A	The are behaving ethically and doing the right thing				

Q. How would you describe your current financial situation? *(Select one answer)*

**PROG NOTE: SINGLE RESPONSE**

1	Doing well and feeling comfortable
2	Doing OK and making ends meet
3	Having some difficulty but just making ends meet
4	Having a lot of difficulty paying bills and covering basic living expenses

Q. Thinking now about cost of living. How concerned, if at all, are you about the following cost of living issues?

**PROG NOTE: SINGLE RESPONSE PER ROW. RANDOMISE A-I. ROTATE BETWEEN 1,2,3,4,5 AND 4,3,2,1,5**

	1	2	3	4	5
	Extremely concerned	Quite concerned	Slightly concerned	Not concerned	This cost isn't relevant to me
A	Petrol prices				
B	Gas bills				
C	Grocery prices				
D	Electricity bills				
E	Rent				
F	Mortgage repayments				
G	Insurance premiums				
H	Motorway tolls				
I	Water bills				

Q. Have you experienced any of the following things in the **last two months** as a response to the rising cost of living? *(Select all that apply)*

**PROG NOTE: MULTIPLE RESPONSE. RANDOMISE 1-16 THEN 99 LAST. IF CODE 1-16 SELECTED THEN CANNOT SELECT CODE 99**

1	Experienced more arguments or tension at home than usual
2	Felt more anxious or worried than usual
3	Been unable to buy your usual groceries
4	Been unable to pay for education-related expenses
5	Been unable to pay a bill on time
6	Been unable to make a mortgage payment in part or full
7	Been unable to pay rent on time
8	Been unable to pay for needed medical expenses
9	Been unable to meet the minimum payments on your credit card
10	Used less heating or cooling in your home than usual
11	Reduced your usual spending on entertainment (restaurants, cinemas, events etc.)
12	Contacted your bank or a financial counsellor because you were having financial difficulties
13	Bought necessities using buy now pay later service
14	Relied on family or friends to help you financially
15	Received assistance from a charity
16	Cut back or stopped spending on holidays
99	None of the above

Q. Overall, do you feel positive or negative about Australia transitioning its electricity generation to renewables like solar, wind and hydro and moving away from coal and other fossil fuels? *(Select one answer)*

**PROG NOTE: SINGLE RESPONSE. ROTATE BETWEEN 1,2,3,4,5, AND 5,4,3,2,1**

Very positive	Somewhat positive	Neither positive nor negative	Somewhat negative	Very negative
1	2	3	4	5

Q. In Australia, do you think the transition to renewable energy like solar, wind and hydro is currently moving... *(Select one answer)*

**PROG NOTE: SINGLE RESPONSE. ROTATE BETWEEN 1,2,3,4,5 AND 5,4,3,2,1**

Far too quickly	A bit too quickly	At an appropriate pace	A bit too slowly	Far too slowly
1	2	3	4	5

N8a. Do you support or oppose the following actions related to energy in Australia? *(Select one answer per item)*

**PROG NOTE: SINGLE RESPONSE PER ROW. ROTATE BETWEEN 1,2,3,4,5 & 5,4,3,2,1. RANDOMISE B-C**

	Strongly support	Somewhat support	Neither support nor oppose	Somewhat oppose	Strongly oppose
	1	2	3	4	5
B	The Federal Government committing to "Net zero carbon emissions" by 2050 (meaning that carbon pollution released will be balanced by carbon storage or other offsets)				
C	The Federal Government's target to reduce carbon emissions by 43% by 2030 (compared to 2005 levels)				

N9. In principle, do you support or oppose Australia developing new electricity generation projects using the following types of energy? *(Select one answer per item)*

**PROG NOTE: SINGLE RESPONSE PER ROW. ROTATE BETWEEN 1,2,3,4,5 & 5,4,3,2,1. RANDOMISE A-J**

	Strongly support	Somewhat support	Neither support nor oppose	Somewhat oppose	Strongly oppose
	1	2	3	4	5
A	Coal fired power plants				
B	Gas fired power plants				
D	Offshore wind farms (typically 10-40 kilometers from the coastline)				
E	Onshore wind farms (typically in regional areas)				
F	Nuclear power				
G	Solar farms				
H	Hydro-electric power				
I	Waste-to-energy projects (which use household and other waste as a fuel source)				
J	Renewable gas (e.g. biomethane generated from farming and agricultural waste)				
K	Hydrogen gas created from renewables such as solar and wind				
L	Hydrogen gas created from fossil fuels such as coal and gas				

Q. Do you personally think prices of electricity in Australia will increase, decrease or stay the same over the following time periods?

**PROG NOTE: SINGLE RESPONSE PER ROW. ROTATE BETWEEN 1,2,3,4 & 2,1,3,4**

	Increase	Decrease	Stay the same	Don't know
	1	2	3	4
A	Price of electricity over the next 12 months			
B	Price of electricity over the next 2 years			
C	Price of electricity over the next 5 years			
D	Price of electricity over the next 10 years			

Q. Which **one** of the following do you think should be the **most** important overall priority for the upcoming Federal Government budget? (*Select one answer*)

**PROG NOTE: SINGLE RESPONSE. RANDOMISE A-B**

A	Increasing government investment and spending
B	Reducing debt and moderating government spending

Q. Which of the following do you think are the **most** important priorities for the upcoming Federal Budget? (*Please select up to 5 items*)

**PROG NOTE: MULTIPLE RESPONSE (MAXIMUM 5). RANDOMISE A-P**

A	Funding local manufacturing in key industries
B	Funding hospitals and healthcare
C	Funding to help the transition to net zero emissions
D	Funding to address housing supply and affordability
E	Providing tax relief for workers
F	Funding the aged care system
G	Funding The National Disability Insurance Scheme (NDIS)
H	Funding transport infrastructure
I	Funding direct cost-of-living relief to households
J	Reducing government debt
K	Funding childcare
L	Funding defence
M	Funding education
N	Funding the protection of the environment
O	Funding to reduce crime
P	Reducing the level of indexing, or interest charged, on student HECS debts

Q. Which one of the following best describes your view in relation to the National Disability Insurance Scheme (NDIS)? *(Select one answer)*

**PROG NOTE: SINGLE RESPONSE. ROTATE BETWEEN 1,2,3 AND 2,1,3**

1	The NDIS is targeted to the right people
2	The NDIS isn't targeted well enough and too many people are getting benefits they don't deserve
3	Don't know

Q. The Federal Government recently announced plans for the "Future Made in Australia Act".

This plan intends to boost investment and increase government funding for local manufacturing, and in particular, renewable energy. This would aim to create jobs, stimulate the economy, enable Australia to become more self-sufficient, and help us compete internationally. It would cost several billion dollars of taxpayers' funds.

To what extent do you support or oppose this plan? *(Select one answer)*

**PROG NOTE: SINGLE RESPONSE. ROTATE BETWEEN 1,2,3,4,5 AND 5,4,3,2,1**

1	Strongly support
2	Somewhat support
3	Neither support nor oppose
4	Somewhat oppose
5	Strongly oppose

Q. To what extent do you think the following is contributing to the issue of housing affordability and availability in Australia? *(Select one item per row)*

**PROG NOTE: SINGLE RESPONSE. RANDOMISE A-I. ROTATE BETWEEN 1,2,3,4 AND 3,2,1,4**

	Does not contribute	A small contribution	A large contribution	Don't know
	1	2	3	4
A	The level of immigration			
B	Labour and skills shortages			
C	Governments not releasing enough land			
D	Governments not approving developments quickly enough			
E	Rising price of construction and building materials			
F	Housing being used for short-term holiday rentals			
G	Negative gearing and other tax concessions that encourage property investment			
H	Not enough new properties being built			
I	Stamp duty tax which makes people reluctant to downsize their property			

Q. If you were considering buying or renting an apartment in the future, which of the following aspects would be **most important** to you in selecting a particular apartment? *(Please select up to a maximum of 5 items)*

**PROG NOTE: MULTI RESPONSE UP TO 5 OPTIONS. RANDOMISE 1-14 THEN 99 LAST. CODE 99 IS EXCLUSIVE**

1	A balcony
2	Lockup garage or storage cage
3	A parking space
4	Amenities such as a pool or gym
5	Grocery shops within walking distance
6	A park within walking distance
7	A certified assurance from a government body that there are no defects
8	Public transport within walking distance
9	Sound proofing
10	Having three or more bedrooms
11	Communal spaces for shared use
12	A playground or play area for children
13	Cafes and restaurants within walking distance
14	Pets being allowed
99	None / don't know

Q. How do you feel about the current level of foreign investment in Australian businesses and industries? Is there currently... *(Select one answer)*

**PROG NOTE: SINGLE RESPONSE. ROTATE BETWEEN 1,2,3,4 AND 3,2,1,4**

<b>Too much</b> foreign investment in Australia	<b>An appropriate amount</b> of foreign investment in Australia	<b>Not enough</b> foreign investment in Australia	Don't know
1	2	3	4

Q. Thinking now about youth crime. Which one of the following best describes your view? (*Select one answer*)

**PROG NOTE: SINGLE RESPONSE. ROTATE BETWEEN 1,2,3,4 AND 3,2,1,4**

1	The penalties for youth crime are <b>too soft</b>
2	The penalties for youth crime are <b>about right</b>
3	The penalties for youth crime are <b>too tough</b>
4	Don't know